

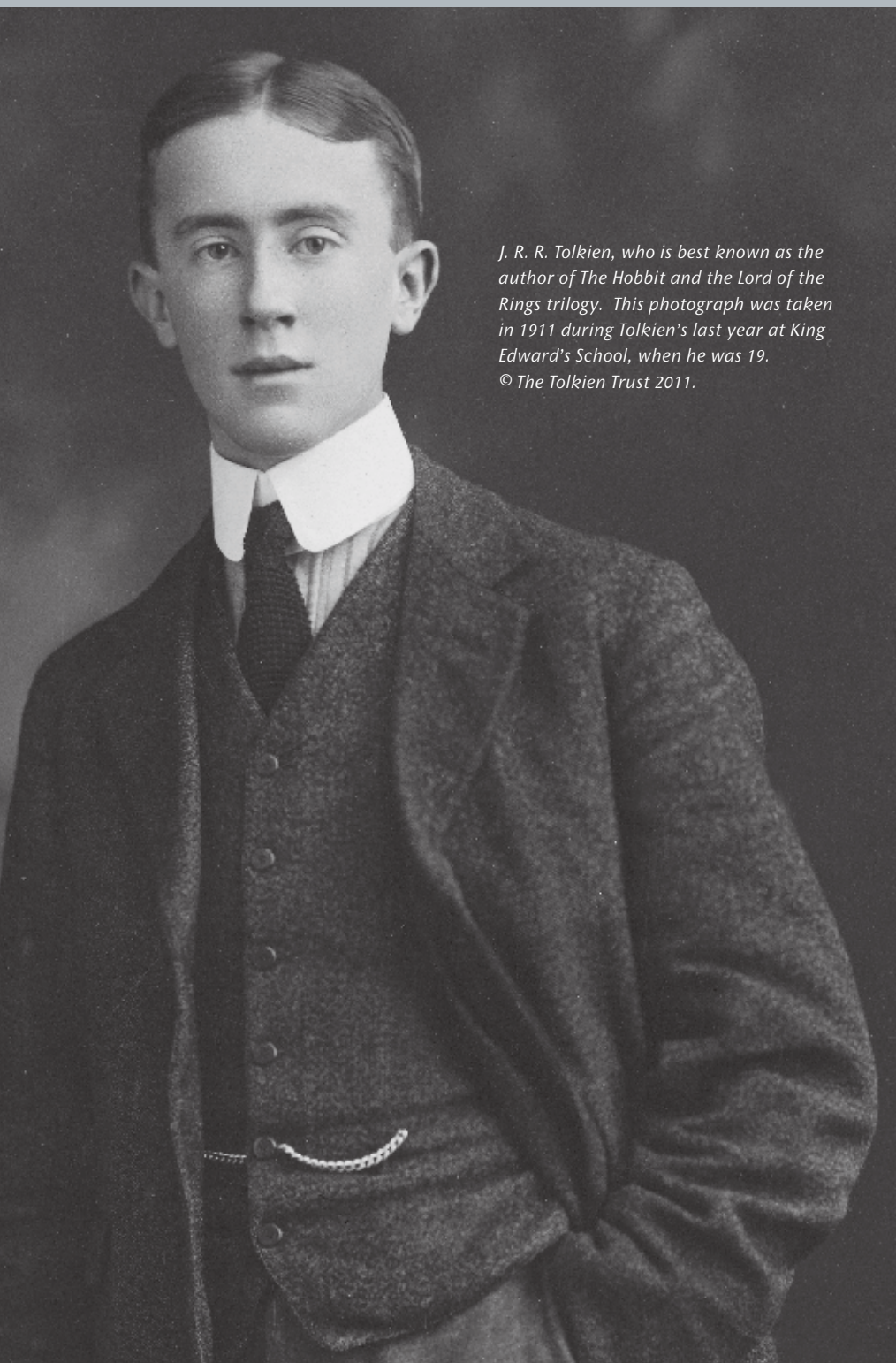


THE COAT OF ARMS OF KING EDWARD VI

THE KING EDWARD'S SCHOOL BIRMINGHAM TRUST

REGISTERED CHARITY NO. 1129776

2010 TRUST REPORT



*J. R. R. Tolkien, who is best known as the author of *The Hobbit* and the *Lord of the Rings* trilogy. This photograph was taken in 1911 during Tolkien's last year at King Edward's School, when he was 19.*
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TOLKIEN TRUST FUNDS ASSISTED PLACES 100 YEARS ON

In December The Tolkien Trust made an extremely generous donation of £250,000 to support Assisted Places at King Edward's. The gift will be endowed and the investment income will be used to support boys on Assisted Places each year in perpetuity. Initially the donation will partly fund three boys who will all be starting at the school this September, which is particularly fitting since this year marks the centenary of writer J. R. R. Tolkien leaving King Edward's.

The gift in support of Assisted Places is particularly poignant since Tolkien himself was a recipient of financial support when he was at school, in the form of a Foundation Scholarship. Tolkien's mother died in 1904 and he had to leave King Edward's for a year, returning partly due to the monetary support that this scholarship provided.

The Tolkien Trust, which makes grants to a range of causes from the estate of J. R. R. Tolkien, has four Trustees, all of whom are his descendants. Priscilla Tolkien, his daughter, said, "It gives me great pleasure to share in the making of this gift in support of Assisted Places. My father knew great financial hardship in his youth, intensified by the death of his mother, and was very fortunate to have benefited from a place at King Edward's. The school for him was a place of stability and friendship and remembered by him throughout his life with much affection."

MORE STORIES INSIDE

READ ABOUT OTHER DONATIONS MADE TO THE TRUST LAST YEAR.

MESSAGE FROM THE CHAIRMAN



Welcome to the first ever Trust Report, which gives details on the money raised last year. This report also includes a list of all those who made a donation and, on behalf of all the Trustees, I would like to thank every single one for their support. Last year we raised over £1 million for Assisted Places – a remarkable result – and, in total, over £1.5 million has now been raised since the Trust was set up.

We are particularly indebted to The Tolkien Trust for their generous gift which will fund a number of Assisted Places each year. It is fitting that the first recipients of these places will start this year, 100 years on from when J. R. R. Tolkien left the school. I would also like to thank the eight former pupils who are funding individual boys through the school, as well as the Old Edwardians Association who have also made a substantial gift.

Twelve boys, who would not have been here without all this support, will start at King Edward's this September. I, like many old boys, was lucky enough to have a free place at the school under the Direct Grant System so I know just how transformative such a chance can be. I wish them well as they embark on their own King Edward's adventure.

Stephen Campbell (1978)
Chairman of the Trustees

TRUST FUNDS TWELVE NEW ASSISTED PLACES

Thanks to the generosity of all our donors, over £1 million was raised for Assisted Places in the Trust's first financial year, which ended in December. This has enabled the Trustees to fund 12 additional places, which is more than the original target they had set.

As a result, this September 35 boys will start at King Edward's on an Assisted Place, a 50% increase on the number available last year. These additional places will not only make a material difference to the lives of those boys who benefit but also to the school as it looks to meet its goal of doubling the number of Assisted Places it can offer.





A group of Old Edwardians from the Class of 1951 at their school reunion in 2009.

A CLASS ACT

A group of Old Edwardians who have been meeting regularly for several years have collectively funded an Assisted Place. The 'Class of 51' consists of around 40 old boys who all started together at King Edward's in September 1951. Last summer, when the Assisted Places Fund was launched, members of the group resolved to fund a place together. Six months later the group reached their target and secured the necessary funds.

Robert Darlaston (1959), who co-ordinated the group's efforts, said, "We recognise how much we benefited from our years at King Edward's and are delighted that our efforts will help a boy to experience the outstanding education which the school offers." The boy they are funding will start this September which is exactly 60 years on from when they started at King Edward's themselves. To celebrate this anniversary, members of the group accompanied by their wives will be having a reunion at the school in September.



Pat Welch.

OLD EDWARDIAN PUTS HIS TRUST IN SCHOOL

The Grimmitt Trust has made a donation to support an Assisted Place from this September. The Trust was set up by Pat Welch (1945) using profits from his Birmingham-based manufacturing company, Welconstruct, and supports a range of educational, health and arts projects across Birmingham. The Trust had supported bursaries at King Edward's with a one-off gift in the past but this time it was keen to support an individual boy through the school. "King Edward's School meant everything to me", said Pat. "I'm glad the Trust was able to support in this way."

YEAR GROUP GIVING

The school is keen to encourage other year groups to fund Assisted Places in this way. Reunions will be taking place for those who left in 1971, 1981, 1991 and 2001 on Saturday 8th October and it is hoped that each year group may be able to fund a place. Further information about these reunions can be found online at www.olders.kes.org.uk/events.



Lee Bushell.

ENTREPRENEUR FUNDS ASSISTED PLACE

Lee Bushell, who left King Edward's in 2000, has become the youngest Old Edwardian to sponsor a boy on an Assisted Place. Lee, who set up his own company, Guardian Jewellery, to buy and sell gold, will be funding an Assisted Place for a Sixth-Former from this September. Lee hopes that the boy will benefit from having the same experience that he had. "My years at KES were without doubt some of the happiest of my life," said Lee. "I am very pleased to be able to give a little back to the institution which gave me so much in the first place."

MAKING A LASTING DIFFERENCE

Last year the Trust launched its legacy giving programme. So far several old boys have informed the Trust that they have made a bequest including Ian Plenderleith, former Executive Director of the Bank of England. He said, "King Edward's was an immense influence on all of us privileged to attend. We, in return, owe the school what support we can so that future generations can share the standards of excellence and the inspiration and stimulation from which we so greatly benefited."

Making a bequest is a relatively straight forward process. You can either add the relevant wording to a new will or amend your existing will with a Codicil. Your Solicitor will be able to advise you further on this. All legacy donors become members of our 1552 Society. Members are recognised separately in the Trust's donor list and are invited to a special annual lunch at the school.

MATCHED GIVING

Many companies in the UK now take part in a matched giving scheme which means that they will match donations made to registered charities by their employees. In most cases a company will match their employees' donations pound for pound thus doubling the value of their gifts, whilst in some instances they will more than match their donations.

The HR or Finance department within a company will normally have responsibility for matched giving and it is usually very easy to set up. Companies that take part in the scheme will be able to provide employees with a form that they need to complete and send to their chosen charity along with their gift.

Old Edwardian Jonathan West (1982) had his gift to the Assisted Places Fund matched by his employer, Prudential, which runs a matched giving scheme. He said, "The scheme has significantly increased my contribution to the Assisted Places Fund and the process was so easy. I hope other OEs will use their employer schemes to support the Fund."



DOES YOUR COMPANY MATCH?

Find out which companies in the UK operate a matched giving scheme at www.trust.kes.org.uk/matched.

INTERESTED IN MAKING A LEGACY?

You can find more information at www.trust.kes.org.uk/legacy. If you would like to receive a brochure or if you have already added the Trust into your will but have not let us know, please get in touch with Simon Lerwill, Development Director, on 0121 415 6055 or development@kes.org.uk.



Kevin Grice (1973), Ian Metcalfe (1976) and Mrs Metcalfe, Ian's mother.



Richard Birch (1959) and Martin Barnes (1956) with partners.



James Ellis (2004) and Sam Peat (2010).

TRUST HOLDS FIRST DONOR RECEPTION

In May The King Edward's School Birmingham Trust held its first drinks reception for all donors who supported the Assisted Places Fund during its first financial year, which ran from 1st November 2009 to 31st December 2010.

Over 100 Old Edwardians and their partners met for drinks and canapés on the top floor of Symphony Hall in Birmingham before the school's annual Summer Concert. They were joined

by John Claughton, Chief Master, who spoke for a few minutes about the importance of the Assisted Places Fund and thanked them all for their support.

After reminiscing with each other about their time at school, the group then took up their seats to watch yet another fantastic musical performance by the boys and girls at King Edward's School and King Edward's High School.

TELEPHONE CALLING KICKS OFF IN AUGUST

The telephone calling which launched the Assisted Places Fund last year raised over £320,000, a record amount for a UK school. Following on from this success, another group of students will be contacting Old Edwardians this summer to seek their support.

The telephone calling will run for two weeks, from 15th August to 31st August. As well as asking Old Edwardians to support the Assisted Places Fund the callers, who are a mix of recent leavers, Sixth Formers and students from the Divisions, will be updating old boys on school news and seeking feedback on recent OE events and publications.



This summer's telephone callers.

DONOR LIST

The Trustees would like to thank the following donors who made a gift to The King Edward's School Birmingham Trust between 1st November 2009 and 31st December 2010. For a full list of donors who have given to date please visit the Trust's website at

www.trust.kes.org.uk/list

Twenty-one donors have asked to remain anonymous. All others are listed below.

Sponsors

The Trustees would particularly like to thank John Osborn (1962) who is funding twelve Assisted Places and The Tolkien Trust who are partly funding three Assisted Places.

The following donors are funding one Assisted Place:

1959	Graham Kinsman
1969	Martin Leadbetter
1976	Ian Metcalfe
1976	Duncan Shuttleworth
1976	Stuart Southall
2000	Lee Bushell
	The Grimmitt Trust
	Old Edwardians Association

Donors

The following donors are collectively funding Assisted Places or supporting other areas:

1930s

1934	Bill Chambers
1936	Norman Brown
1936	Ken Smith
1939	Russell Evans
1939	Michael Roper-Hall

1940s

1941	AJ Gossage
1943	Eric Handley
1944	Michael Banton
1944	Ron Fletcher
1945	Gordon Britton
1945	Geoff Darby

1945	Derek Davis
1945	Gerald Greenwood
1945	Jim Haywood
1945	Bob Morgan
1945	Peter Rawll
1945	Michael Webb
1945	Edwin Widdowson
1945	Fred Wright
1945	Alan Young
1946	John Botterill
1946	Bryan Higgs
1946	Alan Jacombs
1946	John Reeves
1946	David Sells
1946	Frank Thacker
1946	Peter Thomas
1947	Jeffrey Dolphin
1947	Geoffrey Gardiner
1947	Gerald Grant
1947	Ray Lambourn
1947	James Morgan
1947	Rodney Spencer
1947	Keith Symes
1947	John Wells
1948	John Fleming
1948	Jack Harrison
1948	Tony Harrod
1948	Ronald Heath
1948	Peter Lewis
1948	Ray Reese
1948	John Skinner
1948	Bill Stone
1948	Bertie Tuckey
1949	Anthony Cooke
1949	Bob Griffiths
1949	John Jarrams
1949	John Ludlow
1949	Gerald Richards
1949	Derek Ridout
1949	Michael Spittle
1949	Bruce Tanner
1949	Peter Walters

1950s

1950	Alan Brewin
1950	John Haslam
1950	Geoff Peters
1950	Mike Potter
1950	David Sorrell
1950	John Young
1951	Trevor Almond
1951	Ken Dore
1951	Michael Edwards
1951	Derek Giles
1951	David Hill
1951	Ian Hunt
1951	Robert King
1951	Phil Martin
1951	Paul Moorhouse
1951	George Taplin
1951	Graham Tayar
1951	Ian Thompson
1951	Don Yetman
1952	David Bayliss
1952	Michael Bulman
1952	Ken Durnell
1952	William Hetherington
1952	Bob Sankarayya
1952	David Ward
1952	David Winter
1952	David Wright

1953	Derek Benson
1953	John Bewley
1953	John Buckler
1953	Brian Cleaver
1953	Neil Gardner
1953	Ronald Griffin
1953	Len Hoare
1953	Roger Jarvis
1953	Colin Jones
1953	John Maund
1953	Noel McCormack
1953	Alan Richards
1953	Ossie Wheatley
1954	Bernard Adams
1954	Cedric Ashley
1954	John Fuery
1954	Alf Manders
1954	Peter Midgley
1954	John Perry
1954	Roderic Smethurst
1954	Arthur Stockwin
1954	Peter Stoward
1954	David Young
1955	Alan Birch
1955	Tony Brierley
1955	David Davies
1955	Alan Donaldson
1955	Roger Farmer
1955	Barrie Gane
1955	Alan Parkin
1955	David Plews
1955	Konrad Schiemann
1955	John Slaney
1955	Richard Tipton
1955	David Witherow
1956	Martin Barnes
1956	Graham Caulton
1957	Garry Bean
1957	David Corney
1957	Raymond Dauncey
1957	David Harrison
1957	John Henly
1957	Michael Honeybone
1957	Andrew Hornig
1957	Gordon Kuphal
1957	David Ward
1957	Andrew Yarwood
1958	David Ashton
1958	Roger Bickerton
1958	Ralph Birch
1958	Roger Bonehill
1958	Rodney Cartwright
1958	Robert Darlaston
1958	Richard Green
1958	Paul Holland
1958	Paul Matthews
1958	Richard Mayou
1958	Nick McCarty
1958	Philip Pardoe
1958	Geoff Purkis
1958	Hedley Ramshaw
1958	David Robinson
1958	Richard Smith
1958	Richard Stagg
1958	Mike Tagg
1958	Roger Taylor
1959	Mike Beeson
1959	Richard Birch
1959	David Burgess
1959	David Chalmers
1959	Phil Davies
1959	Michael Green
1959	Brin Hughes

1959	J Humphries
1959	Ian Knowles
1959	Peter Lee
1959	James Parke
1959	Roger Wilkins

1960s

1960	Peter Cairns
1960	Michael Findley
1960	Tony Sharp
1960	Brian Shaw
1960	Andrew Turner
1961	Jim Evans
1961	Paul Faber
1961	Alan Gracie
1961	Roger Pritchett
1961	David Webb
1961	K Williams
1962	Peter Babb
1962	James Dawson
1962	Anthony Jackson
1962	Fred Kornhauser
1962	Richard Ledger
1962	Stuart Mackenzie
1962	Michael Roberts
1962	Philip Roe
1962	Clive Smith
1963	Matthew Bailey
1963	Graham Knowles
1963	John Rhodes
1963	A Smith
1963	Tony Watts
1963	John White
1963	Martin Woodward
1964	Stephen Cockle
1964	S Cumella
1964	Anthony Fawke
1964	Michael Hamar
1964	David Long
1964	John Nurcombe
1964	Richard Woolley
1965	Bob Baldwin
1965	Jon Bladon
1965	Frank Booth
1965	Owen Finnegan
1965	Peter Handford
1965	Stuart Henderson
1965	Martin Mordecai
1965	Ian Nuttall
1965	Mike Randall
1966	Neil Botten
1966	Haydn Cullen-Jones
1966	Chris Darrall
1966	Max Davis
1966	Christopher Noke
1966	Richard Reeve
1966	Malcolm Simpson
1967	Mike Blair
1967	Colin Bryan
1967	Hugh De Lacy
1967	Stephen Hiley
1967	David Thompson
1968	Michael Biddle
1968	Colin Graham
1968	Paul Harrison
1968	Jon Homer
1968	Robert Johns
1968	R Jones
1968	Edward Lambourne
1968	George Marsh
1968	Andrew Morris

1968 Roger Overin
 1968 Peter Topp
 1969 John Davies
 1969 Richard Lightowlers
 1969 Nick Pearson
 1969 John Sheriff
 1969 Peter Testar
 1969 Martin Webb

1970s

1970 Henry Clark
 1970 Neil Gilmore
 1970 Malcolm Hunt
 1970 Chris Kondie
 1970 Derek Walker
 1970 David Wells
 1970 P Williams
 1971 David Cross
 1971 Stephen Hammond
 1971 Alan Homer
 1971 John Mallatratt
 1971 Malcolm Spencer
 1972 David Collis
 1972 Peter Green
 1972 Christopher Hodges
 1972 John Holder
 1972 Nigel Kay
 1972 Andrew Lewis
 1972 David O'Brien
 1972 Tim Shaw
 1973 Kevin Grice
 1973 David Mudd
 1973 Chris Springall
 1974 Barry Elkington
 1974 William Hanes
 1974 Rod Hickman
 1974 Nicholas Lloyd
 1974 Scott Newton
 1974 David Rothery
 1974 David Willetts
 1974 Charles Wright
 1975 Paul Andrews
 1975 William Blumenthal
 1975 Nigel Brown
 1975 John Cloughton
 1975 Julian Cooper
 1975 Ian Galer
 1975 Bryce Somerville
 1975 Adam Spector
 1975 Simon Stock
 1975 Andrew Unitt
 1976 John Betteridge
 1976 Jonathan Harris
 1976 Andrew Hudson
 1976 Martin Jesson
 1976 Bill Powell
 1977 Ian Collier
 1977 Jonothan Plotnek
 1977 Nigel Speak
 1978 Stephen Campbell
 1978 Nick Glass
 1978 Russell Harkin
 1978 Ian Keeling
 1978 Nick Kimberley
 1978 Mick Ozimek
 1978 Mark Roberts
 1978 Adam Shuttleworth
 1979 Richard Baller
 1979 Dave Chadwick
 1979 Jonathan Conder
 1979 Adrian Jordan
 1979 Roger Millington

1980s

1980 Tim Ceney
 1980 Nick Insley
 1980 Christopher Roberts
 1980 Roger Wood
 1980 Roger Wood
 1981 Michael Harrold
 1981 Mark Hudson
 1981 Robert Lawrance
 1981 Andrew Maund
 1981 Simon Medcalf
 1981 Alastair Poole
 1981 David Wolffe
 1982 Richard Gedge
 1982 Karl Przywala
 1982 David Tyler
 1983 Keith Buckingham
 1983 Karl Hames
 1983 Kevin Handley
 1983 Micheal Hughes
 1983 James Lavery
 1983 Andrew Marshall
 1983 James Mather
 1984 Jonathan Hyett
 1984 A Manners
 1984 Sean Neville
 1984 Stuart Plotnek
 1984 Stephen Taylor
 1984 Alun Williams
 1985 G Lowe
 1985 Brian McCauley
 1985 Rupert Ward
 1986 James Haddleton
 1986 Lewis Hands
 1986 Mark Hill
 1986 Kieran Neville
 1986 Bill Pike
 1986 A Thornton
 1987 Jonathan Crabtree
 1987 Duncan Grierson
 1987 Neil Wallace
 1987 Ian Wright
 1988 Dan Batchelor
 1988 Des Burley
 1988 Carl Csukas
 1988 Roger Goodwin
 1988 Nick Jowett
 1988 Stuart Lane
 1988 Jason Mann
 1988 Richard McIlwraith
 1988 Adrian Salmon
 1988 Neil Shah
 1988 Ashok Takhar
 1988 Paul Whatley
 1989 Jim Donovan
 1989 Justin Goddard
 1989 Paddy Howarth
 1989 Rahul Parnaik
 1989 Andy Thomson
 1989 Tom Woolgrove

1990s

1990 Paul Challinor
 1990 Jez Everest
 1990 Mark Henderson
 1990 Simon Johnson
 1990 Adam Kendall
 1990 Tim Langley
 1990 James Orme
 1990 Thomas Pritchard

1990 Simon Thomas
 1990 Richard Warwick
 1991 Lee Bartlett
 1991 Francis Boyer
 1991 Andrew Crocker
 1991 Bhaskar Dandona
 1991 Timothy Franks
 1991 Oliver Lee
 1991 Peter Taylor
 1991 Steven Taylor
 1991 Phil Twiss
 1991 Chris Ward
 1991 Simon Weller
 1992 Celyn Armstrong
 1992 Toby Arrowsmith
 1992 Jonathan Bennett
 1992 Alex Cheyne
 1992 Gwyn Evans
 1992 David Gwynne
 1992 Amerjit Kalirai
 1992 Rajan Paw
 1992 Gavin Twigg
 1992 Graeme Anderson
 1993 Paul Bullivant
 1993 Joe Cheshire
 1993 Mark Harrison
 1993 James Mason
 1993 Edward Pugh
 1993 Richard Stockton
 1994 Shubby Banerjee
 1994 Richard Brookes
 1994 Andrew Claridge
 1994 Simon Cliff
 1994 Jeremy Davies
 1994 Philip Fowler
 1994 Rajeev Paranandi
 1994 Smeg Price
 1994 Matthew Price
 1994 Rich Rowberry
 1994 Webby Webb
 1995 Daniel Begbie-Clench
 1995 Tim Brook
 1995 Alex Kakoullis
 1995 Sasi-Kanth Mallela
 1995 James Marchant
 1995 Paul Meredith
 1995 Paul Miller
 1995 Neal O'Connor
 1995 Dan Pearce
 1995 Som Sarkar
 1995 Iain Sawers
 1996 Andrew Baker
 1996 Alex Makepeace
 1996 Alex McTavish
 1996 Neil Robertson
 1996 K Shergold
 1996 David Torbet
 1997 Nick Bradley
 1997 Aidan Burley
 1997 Daniel De Costa
 1997 Kavi Dhana
 1997 Mustafa Jaffar
 1997 Hassan Kapadia
 1997 Asif Khattak
 1997 Richard McGuire
 1997 James Parker
 1997 Jon Ross
 1997 Vikram Sandhu
 1997 Michael Sheldon
 1997 Greg Sugden
 1997 Chris Worthington
 1998 Ben Bushell
 1998 Richard Flynn
 1998 Philip Richardson

1998 Ben Sharp
 1998 Athos Tziambazis
 1999 Robert Cumberland
 1999 David Eckley
 1999 Pete Eckley
 1999 Stuart James
 1999 Ed Johnson
 1999 Raj Logan
 1999 Milan Mehta
 1999 Henry Pertinez
 1999 Jonathan Pollock

2000s

2000 Ian Miller
 2010 Samuel Peat

Non-alumni donors

Madhav Bakshi
 Tim Clarke
 Margaret Davis
 Joan Goudie
 M Green
 John Gregory
 Simon Lerwill
 Shirin Panthaki
 Lucy Parrott
 Trudy Shepherd
 Les Skuriat
 Bill Traynor

1552 Society members

The 1552 Society is the recognition group for all legacy donors.

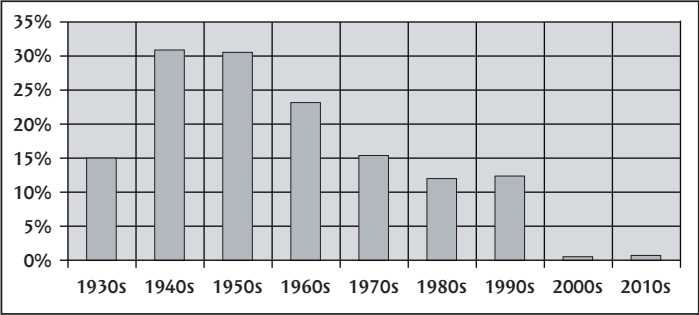
1939 Russell Evans
 1944 Michael Banton
 1948 Bill Stone
 1951 Dennis Hadley
 1952 David Wright
 1961 Ian Plenderleith
 1962 John Osborn
 1964 John Nurcombe
 1965 Bob Baldwin
 1976 Paul Ruddock
 1976 Stuart Southall
 Margaret Davis
 Graham Underhill

Please note that the year group listed here is the year you were, or should have been if you left early, in the Sixths.

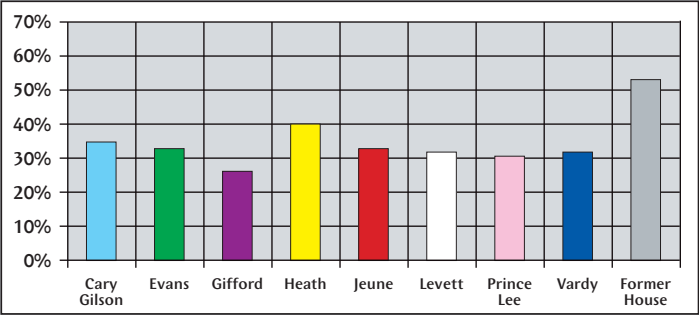
We apologise for any errors or omissions on this list. Please contact Lucy Parrott (t: 0121 415 6076 or e: lap@kes.org.uk) if you would like to make any changes to the list.

STATS ON INCOME

PERCENTAGE OF DONORS BY YEAR GROUP



NUMBER OF DONORS BY HOUSE



Joe Hobbs.

"I honestly believe that to come to this school is a privilege and I have only been able to experience this thanks to the Assisted Places scheme. I am in no doubt that without this school I would be a far lesser person approaching the adult world. The opportunities it gives are unparalleled and, for this reason, should be available to as many other boys as possible."

Joe Hobbs (2011)



Edmund Bentsi-Enchill (centre) working as a telephone caller during last summer's telephone campaign.

"I was on an Assisted Place and I strongly believe that the Fund is vital to the future of King Edward's and those boys who are lucky enough to benefit from it. It ensures that the school is able to maintain its excellent academic record by accommodating Birmingham's brightest boys, regardless of their financial situation. It also ensures that those boys have the best start in life."

Edmund Bentsi-Enchill (2009)

INCOME BY FUND

(as recognised in the audited financial statements to 31 December 2010)

Fund	Total
Assisted Places Fund	£393,005*
Assisted Places Endowment Fund	£309,633
Assisted Places Support Fund	£750
Other Donations	£197
Grand Total	£703,585

* figure includes £101,000 of income pledged and deferred relating to future periods.